Financial Services Partners Round Table
Tuesday, March 29, 2011
10:00 am – 12:00 pm
PLN-130

Welcome .................................................................Brian Jenkins
  • Introduction to Financial Services Organization
  • Budget Update

Budget Planning & Administration ....................................Sarah Song
  • Department Overview
  • Budget Planning Process
  • Budget Administration Function and Timeline
  • FY 2010-2011 University Revenue by Fund Source
  • FY 2010-2011 Year-end Deadlines for Budget
  • Contact Information

Contracts & Procurement ..............................................Don Green
  • Department Overview
  • Mandatory Reporting Requirements
  • eBusiness Programs
  • Strategic Sourcing
  • CSU and National Initiatives

University Controller ................................................Steven Yim
  • Department Overview
  • Year-End Close Activities
  • “New” CSU Travel Policy
  • Directive 11
  • Tuition Fee Naming Convention
  • Common Finance System (CFS)

PowerPoint presentation is posted on the following link: