

(Month/Day/Year)

FOREIGN NATIONAL INFORMATION FORM (PAGE 1) \square New \square Rehire \square Annual Update \square Change in Visa Status The Foreign National Information Form must be completed before you can receive any form of payment. All applicable questions below must be answered. A copy of both sides of your I-94 Form "Arrival and Departure Record", (a small white card inside your passport), copy of Passport pages showing name, number and photo, copy of U.S. VISA, and Form I-20, DS-2019, or I-797 must be attached to this form. First:_____Middle: __ (1) Last or Family Name: (2) Social Security or ITIN #: (3) Local Telephone #: ___ Email Address: ___ (4) U. S. LOCAL ADDRESS: (5) FOREIGN RESIDENCE ADDRESS: (5) Address Line 2:____ (4) Address Line 2: (5) Address Line 3/City: (4) Address Line 3: (5) Postal Code: Province/Region: (4) City: __ (4) State:___ _____ Zip:_____ (5) Foreign Country:_____ ____(7) Country That Issued Passport:_____ (6) Country of Citizenship: (9) USA Visa # (RED NUMBER): (8) Passport #:___ (10) Have you ever had another immigration status in the United States? ☐ Yes ☐ No (If yes, complete Q# 23 on page 2) (11) MY CURRENT IMMIGRATION STATUS IS: ☐ F-1 Student ☐ F-1 Student (on OPT or CPT) ☐ U.S. Immigrant/Permanent Resident □ WB/WT Visa Waiver ☐ B-1 Business/B-2 Tourist Visa ☐ J-1 Exchange Visitor (If yes, do step 13.) ☐ H-1B Temporary Employee ☐ E-3 Visa ☐ J-2 Spouse or Child of Exchange Visitor □ O-1 Visa Individual □ Other: (12) WHAT IS THE PRIMARY ACTIVITY OF THIS VISIT? CHECK ONLY ONE: ☐ 01 Studying in a Degree Program ☐ 06 Consulting □ 11 Temporary Employee ☐ 02 Studying in a Non-Degree Program □ 07 Conducting Research ☐ 12 Here with Spouse □ 03 Teaching □ 08 Training ☐ 13 Other: □ 04 Lecturing ☐ 09 Demonstrating Special Skills ☐ 05 Observing □ 10 Clinical Activities (13) IF A J-1 VISA IMMIGRATION STATUS, WHAT IS THE SUBTYPE? CHECK ONLY ONE: □ 01 Student □ 02 Short Term Scholar □ 05 Professor □ 12 Research Scholar □ Other: __ (14) WHAT IS THE ACTUAL DATE YOU (15 & 16) WHAT IS THE START AND END DATE OF YOUR IMMIGRATION STATUS FIRST ENTERED THE UNITED STATES? FOR THIS PRIMARY ACTIVITY (AS NOTED ON FORMS I-20, I-94, DS-2019, OR I-797)? (VERY FIRST DATE, ANY STATUS) (15) START DATE: ___/___ (16) END DATE: ___/___/ Month Day Year Month Day Year Month Day Year (17) U.S. INCOME ACTIVITY PAYING YOU (WHAT IS YOUR OCCUPATION OR DESCRIBE THE SERVICE YOU WILL PERFORM): Have you worked on campus before? ☐ Yes ☐ No Do you currently have another job(s) on campus? \square Yes \square No (If Yes, LIST below (a) job title, (b) name of the department and employer (Foundation, ASI, or CSUF) (c) hours work, and (d) start date) (18) **IF STUDENT, WHAT TYPE?:** □ Undergraduate □ Masters □ Doctoral (19) MARTIAL STATUS: Married? ☐ Yes ☐ No Is your spouse in the U.S: ☐ Yes ☐ No NUMBER OF DEPENDENTS IN U,S __ (20) FOR CONSULTANTS/SELF EMPLOYED INDIVIDUALS: Do you/will you have an office (fixed base) in the USA? ☐ Yes ☐ No If yes, how many days in this tax year)? _____ Days

(21) **COUNTRY OF TAX RESIDENCE** (If different from country noted in foreign address above): Did your tax residency end prior to this visit in the U.S.? ☐ Yes ☐ No If YES, what date?

FOREIGN NATIONAL INFORMATION FORM (PAGE 2)

The Foreign National Information Form must be completed before you can receive any form of payment.

(22) HAVE YOU ATTENDED ANOTHER U.S. EDUCATIONAL INSTITUTION?				
(23) COMPLETE ONLY IF YOU HAVE BEEN IN THE U.S. UPLEASE LIST ANY U.S. VISA IMMIGRATION ACTIVITY IN INCLUDE STATUS CHANGE DATES IF YOU REMAINED IN Date of Entry Date of Exit Visa Immigration Status	THE LAST 3 CALENDAIN THE U.S. WHILE CHAN	R YEARS <u>AND</u> ALL F, J, I	M OR Q VISAS	
To U.S. from U.S.	(If J-1 status)	, ,		
//			_ □ Yes	□ No
//			_ □ Yes	□ No
			_ □ Yes	□ No
			_ □ Yes	□ No
///			_ □ Yes	□ No
///			_ □ Yes	□ No
(24) WHAT IS YOUR RELATIONSHIP WITH CSU FUL	LLERTON? (CHECK	ALL THAT APPLY)		
☐ Faculty/Staff Employee ☐ Student/Student Employee ☐ Guest Speaker/Consultant ☐ Visiting Professor ☐ On-campus Interviewee				
(25) OTHER INFORMATION Is this payment an awa	ard/prize? □ Yes □ N	No Is this An honorarium pa	ıyment? □ Yes	s □ No
Are you the recipient of a grant (i.e. a non-service scholarsh	nip or fellowship)? 🗆 Yes	s □ No Is this a royalty pa	ıyment? □ Yes	; □ No
Have you submitted an application to become a lawful permanent re	resident of the U.S.? Yes	s 🗆 No		
I hereby certify that all of the above information (both pages changes from that which I have indicated on this form I must				
Signature:		Date:		

<u>Notification</u>: Payments to Non-U.S. citizens for services performed in the U.S. are subject to federal and state withholding taxes. If you qualify for Federal tax treaty exemption, the applicable treaty form is signed and dated by you and the University Tax Compliance Manager (TCM). A Social Security Number and approved IRS forms are required if you qualify for Federal tax treaty benefits.

INSTUCTIONS FOR THE FOREIGN NATIONAL INFORMATION FORM:

- Name: Give full name listed or to be listed on your Social Security card.
- Social Security Number: Enter US social security number issued by the US Social Security Administration not your campus ID number. All employees must have a social security number in order to work. If none enter your ITIN issued by the IRS.
- Local Telephone Number & Email Address: List your telephone number and email address.
- 4. Local U.S. Address: List your local U.S. address.
- Foreign Residence Address: List your non-U.S. address. This is the address where you resided before you entered the U.S.
- 6. Country of Citizenship(s): List your country of citizenship.
- Country that Issued Passport: List Country which issued your passport. Not the country where it was issued or obtained.
- 8. Passport #: Enter your current passport number.
- 9. Visa #: Enter your U.S. Visa number. This is the red eight-digit number located on the bottom right corner of U.S. visa document.
- Previous Immigration Status: Check yes or no. If yes, complete the Section 23.
- 11. Current Immigration Status: Check the type of immigration status that you currently hold. If you check U.S. Immigrant/Permanent Resident, holder of a "green" card, you may proceed to the bottom of the form. Sign and date.
- 12. Immigration Status (Only J-1 Visa): Check J-1 subtype on DS-2019.

- Primary Activity of visit: Check the one primary activity you're in the U.S. for.
- 14. Actual Entry Date into the United States: Must include month, day, and year. Approximate if you do not know.
- Start Date: Must include month, day, and year. Approximate if you do not know.
- End Date: Must include month, day, and year. Approximate if you do not know.
- Occupation: State occupation or describe in general the service you will perform. State if you are currently working on campus.
- 18. Student Status: If current student, check the appropriate box
- 19. Martial Status: Check the appropriate boxes, Give number of other dependents in the USA.
- Consultants/Self-employed Individuals Only: Check the appropriate box. This includes any office at any location.
- 21. Tax Residence: State if where you last paid taxes as a resident different from legal residence. Do not include the USA.
- 22. Educational Institutions: State name and date range of any U.S. educational instutions or academies attended.
- 23. Please list all travel into the U.S., visa immigration statuses, J-1 subtype, primary activity, and if any tax treaty benefits were taken.
- & 25. State your relationship with the University and check boxes for other questions.

Please Return Completed Form To: University Tax Compliance Manager
California State University, Fullerton
P.O. BOX 6808, Fullerton, CA 92834